DYNA-MAC HOLDINGS LTD.

Co. Reg. No. 200305693E (Incorporated in Singapore)

IMPORTANT DATES RELATING TO BONUS WARRANTS W241022

1. INTRODUCTION

In this announcement, the term "Warrants" refers to all bonus warrants issued by the Company, the terms and conditions of which ("Warrant Conditions") are set out in the deed poll executed by the Company on 8 January 2024 ("Deed Poll"). Unless otherwise defined herein or the context otherwise requires, all capitalised terms used in this announcement shall bear the same meanings ascribed to them in the Deed Poll and the Warrant Conditions.

2. IMPORTANT DATES RELATING TO BONUS WARRANTS W241022

The Board wishes to remind all shareholders, Warrantholders and potential investors of the Company of the following important dates relating to the Warrants.

15 October 2024, Tuesday, 5.00 p.m.	Last day for trading in the Warrants on the Singapore Exchange Securities Trading Limited ("SGX-ST")
16 October 2024, Wednesday, 9.00 a.m.	Cessation of trading in the Warrants on the SGX-ST
22 October 2024, Tuesday, 5.00 p.m.	Expiry of the Exercise Period of the Warrants
23 October 2024, Wednesday, 9.00 a.m.	Delisting of the Warrants from the Official List of the SGX-ST

3. EXERCISE PRICE OF THE WARRANTS

The Exercise Price of each Warrant is S\$0.15 for each New Share.

4. PROCEDURE FOR EXERCISE OF WARRANTS

Warrantholders who wish to exercise their subscription rights must do so in accordance with the Warrant Conditions. Further information on the procedure for the exercise of the Warrants are set out in the announcement of the Company dated 16 September 2024.

AFTER THE EXPIRY OF THE WARRANTS AT 5.00 P.M. ON TUESDAY, 22 OCTOBER 2024, ANY SUBSCRIPTION RIGHTS UNDER THE WARRANTS WHICH HAVE NOT BEEN EXERCISED IN ACCORDANCE WITH THE WARRANT CONDITIONS WILL LAPSE AND EVERY WARRANT WILL THEREAFTER CEASE TO BE VALID FOR ANY PURPOSE WHATSOEVER. ANY WARRANT IN RESPECT OF WHICH THE EXERCISE NOTICE SHALL NOT HAVE BEEN DULY COMPLETED AND DELIVERED TO THE WARRANT AGENT IN ACCORDANCE WITH CONDITION 3 OF THE WARRANT CONDITIONS ON OR BEFORE 5.00 P.M. ON TUESDAY, 22 OCTOBER 2024 SHALL BE TREATED AS NULL AND VOID.

BY ORDER OF THE BOARD

Lim Ah Cheng Executive Chairman and Chief Executive Officer

Date: 14 October 2024